Russian Institute for Agrarian
Issues named by
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Land as an asset to improve the livelihoods of the rural population

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Russian Federation: main facts



Area 17 125 121 km²

65% - permafrost, max to diff - 116,6 °C

41 national parks and 103 nature reserves

Capital - Moscow

Population - 146 mln

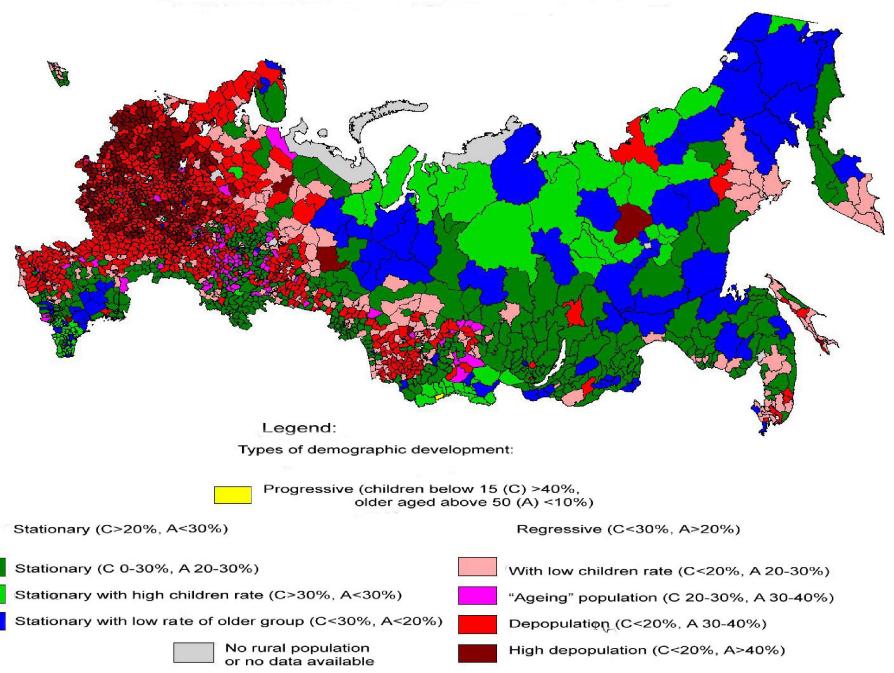
78% - European part (25% of territory)

15 cities over 1 mln

73% - urban dwellers

200 nationalities, 85 subjects of Federation, incl. 22 rep





Russian Economy

Agriculture, Forestry and

Fishery — 3,6 %

Mining — 9,1 %

Processing — 13,6 %

Energy — 3,2 %

Construction — 5,5 %

Trade — 16,2 %

Transport & communication — 7,5 %

Education & Health — 5,7 %

Finance & Service — 14,0 %

State management & National Security — 5,0 %

Taxes on products — 15,1 %

\$ 3 743 trl GDP (PPP)

3,3% of World Economy

GDP per capita \$24 321

(44th position)

191,1 mln ha of ag lands(11,2%)

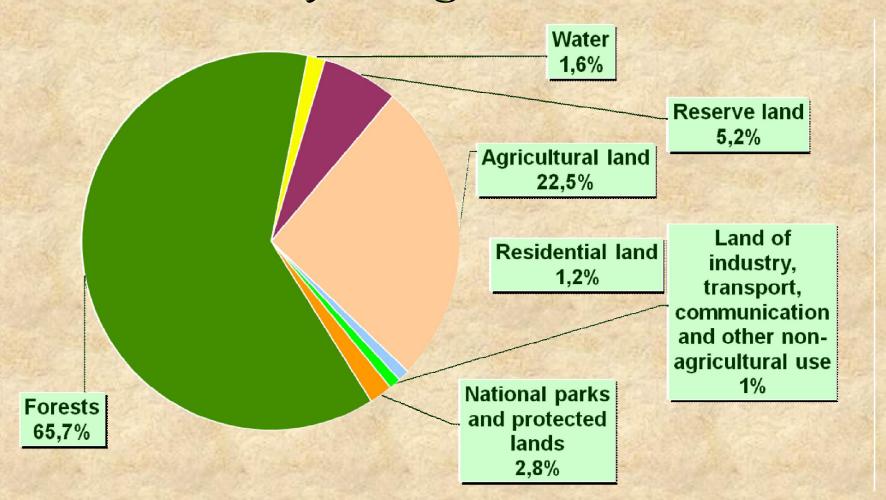
51% – plant production

Rural population - 26%

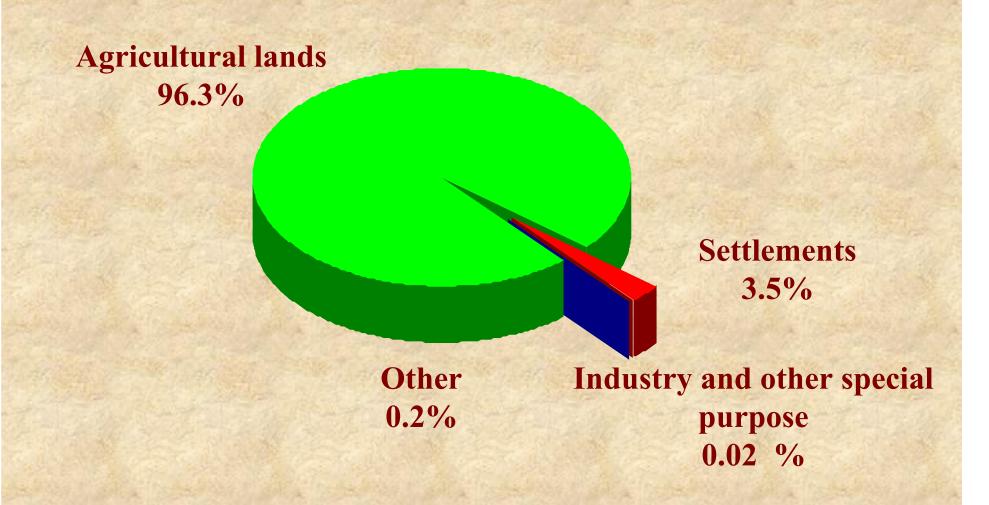
7,5 large farms -

37,7% of production (beetroots, grain, livestock & poultry)

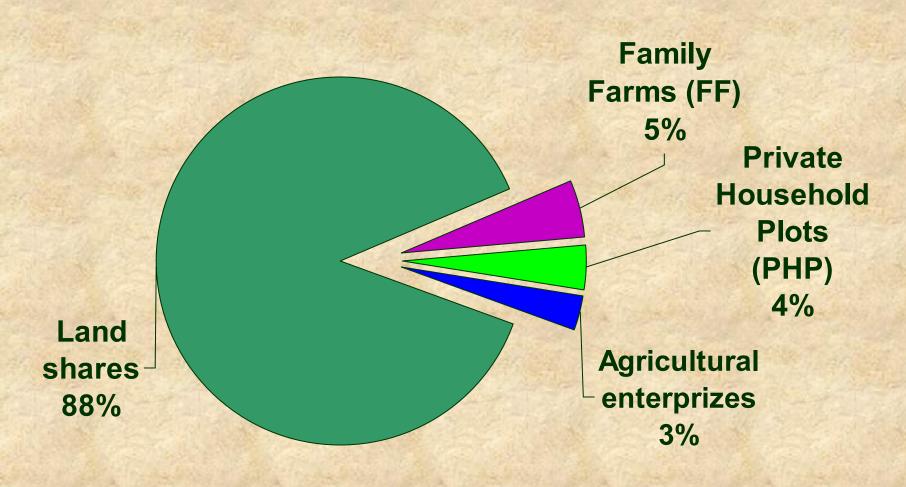
Land fund of Russian Federation by categories



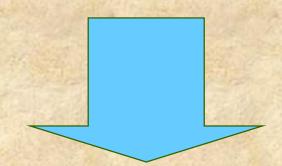
Structure of private ownership of land (7.5% of Russian Land Fund)



The Allocation of private agricultural land

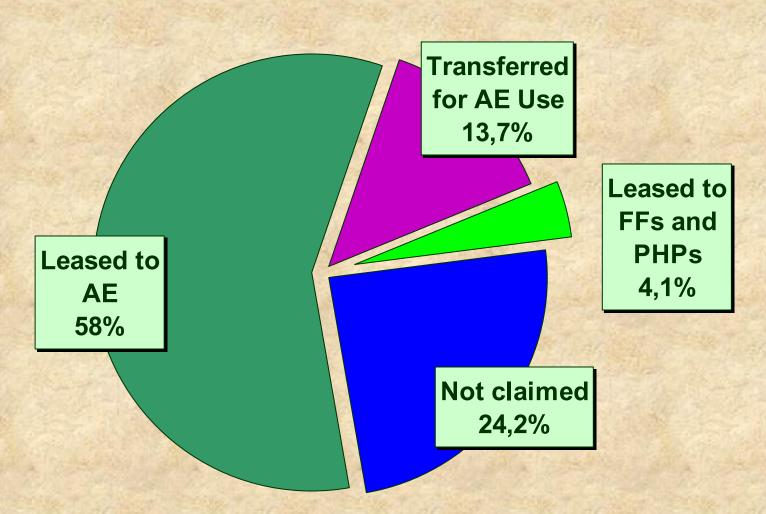


11,8 million rural citizens became land share owners in Russia in 1998



8,5 million in 2014 remained

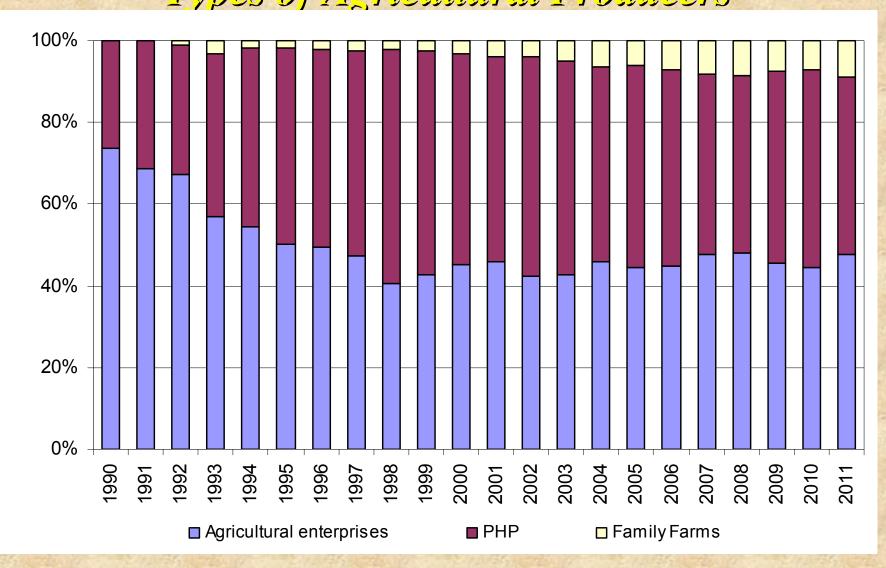
The Use of Land Shares (% of total area of shared land)



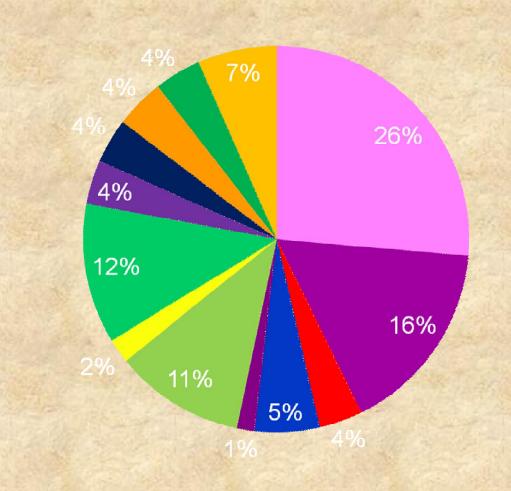
Agricultural Area in Use

	1990		2011	
	Area, mln. Ha	%	Area, mln. Ha	%
Family Farms	O	О	23.8	12.5
Private plots of population	3.8	1.8	44.9	23.5
Agricultural organizations	210.0	98.2	122.1	64.0
Including state and municipal organizations	117.3	54.9	9.0	4.7
Total Source: Russian Statistics Committ	213.8 ee , 1995; Russia	100 an State Reg	190.8 ister, 2011	100

Types of Agricultural Producers



State Program for Development of Agricultural Economy and Markets (2013-2020)

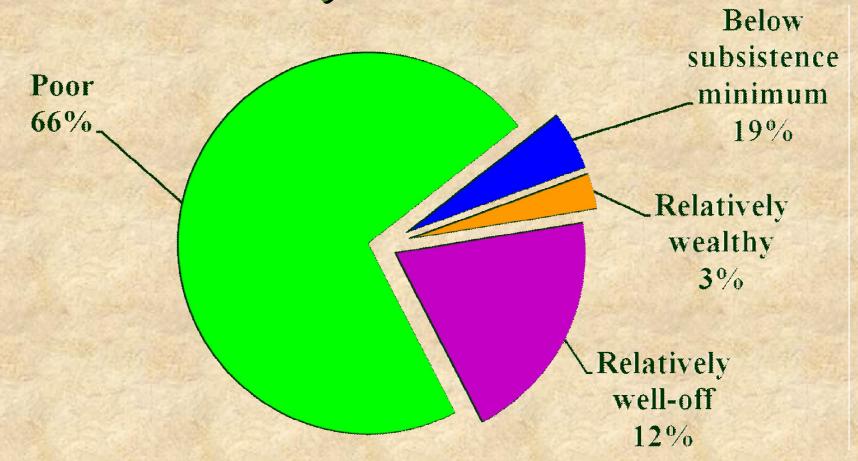


- Plant production
- Animal husbandry
- Beef cattle
- Small forms
- Modernization
- Administrative support
- Veg and potato growing
- Dairy
- Pure-strain stock-breeding
- Wholesale distr centres
- Ag banks charter capital
- Agronomic amelioration
- Sustainable rural livelihoods

Doctrine of Food security



Rural population breakdown by income



Food assistance to needy

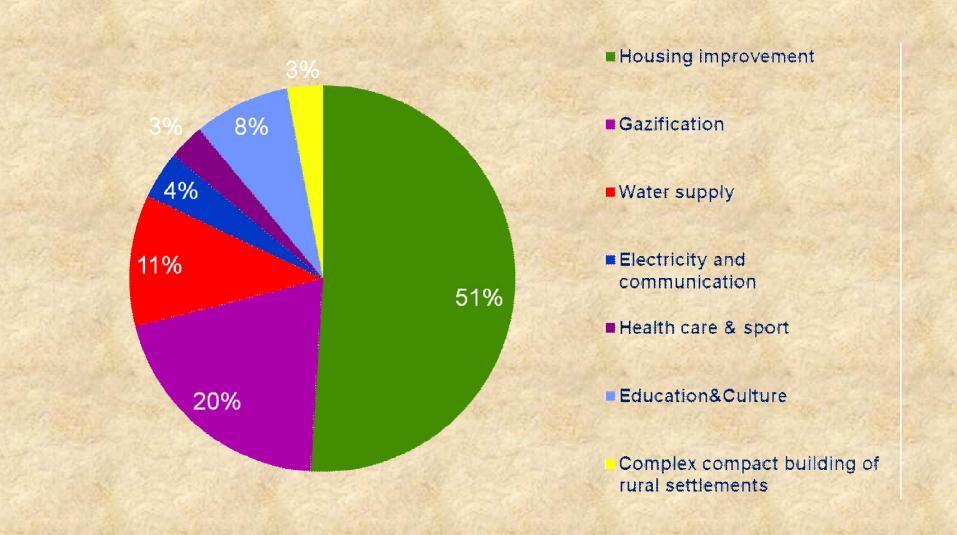
Concept of Food assistance to the needy strata of population July 3, 2014

Food deficit to needy in 2014 - 5,7 mln tonn

RuR317 bln (\$5,2 bln)



Rural Development Program



Problems

- Uneven distribution of the population across the territory
- There are no Land Committee of RF
- Lands are not clearly divided between government levels (missed benefit for municipalities)
- No zoning consequently the solution on Agricultural Lands of suburban areas is hanging
- The ownership of bulk of agricultural lands in common share ownership is not registered
- Lands of insolvent farms???
- Land Mortgage doesn't work low investment capacity
- Inexcusably low standard of living of country people

